

Here's the Eventbrite link: **preregister** at

<https://www.eventbrite.com/e/781666695127?aff=oddtcreator>

Date: **February 27, 2024**

from **10:00–11:30am**



**CATHY
JACKSON-GENT**

TOPIC

Financial Understanding and Wellness, Estate planning, Wills and Trust

Understanding why the financial gap exists. Explore key elements for financial success, such as; Define generational wealth, Identify ways to protect what you own, Steps to building an estate

Cathy is the founder of Global Investment Company, a financial advisory and strategic business development consulting firm headquartered in Oakland, California since 1984. GIC is a Registered Investment Advisor with focus on socially responsive investing, community benefit and impact.

Learning outcomes include learning more about: Budgeting, Goal Setting and Credit.

